

PATRICK & HENRY COMMUNITY COLLEGE
FINANCIAL AID OFFICE
645 PATRIOT AVE
MARTINSVILLE VA 24112
276-656-0217 / FINAID@PATRICKHENRY.EDU

Parent(s) 2023 Income Tax Return Filing Status Verification

Your student's financial aid application was selected by the U.S. Department of Education to undergo a process called verification. Either you, your spouse or partner, or both of you indicated on your student's financial aid application that one or both of you did not and will not file a 2023 Income Tax Return.

The form below must be completed for each of the student's FAFSA contributors that did not and will not file an income tax return in 2023. The form must be submitted to the Financial Aid Office before we can continue the review process and determine your student's eligibility for federal financial aid.

A. Student Information

Student's Name (Last, First, M.I.) _____

Student ID - **REQUIRED** _____

B. Parent(s) 2023 Income Tax Return Filing Status

Select ONE option from the four provided below if you are a contributor to your student's financial aid application. If you are unmarried and do not live with the student's other parent, provide information only about yourself. If you are married, remarried, or unmarried and living with the student's other parent, you must enter information for whichever of you did not and will not file a tax return, or for both of you if neither of you did or will file a tax return.

Parent Name: _____
 (First, Middle Initial, Last)

- I earned income in 2023 but did not file, nor was I required to file, an income tax return. *I have listed my sources and amounts of earnings, other income, and resources that helped to support my family in the box below.* If additional space was needed, I have attached an additional sheet with the required information. My student's name and student ID has been placed at the top of the additional sheet.
- I have been granted a 2023 income tax filing extension beyond the automatic six-month extension. As required:
- I have attached a copy of the IRS's approval of an extension beyond the automatic six-month extension;
 - *I have listed my sources and amounts of earnings, other income, and resources that helped to support my family in the box below; and*
 - If I am self-employed, I have attached a signed statement estimating my 2023 AGI and taxes paid.

If additional space was needed, I have attached an additional sheet with the required information. My student's name and student ID have been placed at the top of the additional sheet.

- I was not employed in 2023 and earned no income from work. *I have listed my sources and amounts of unearned income and resources that helped to support my family in the box below.*

Source of Earnings, Other Income, and Resources	Amount Received in 2023
<i>Example: Dan's Autobody</i>	<i>\$2500.00</i>

- I earned income and filed a 2023 tax return.

Spouse/Partner Name (if applicable; see page 1): _____

(First, Middle Initial, Last)

Select ONE option from the four provided below.

I earned income in 2023 but did not file, nor was I required to file, an income tax return. *I have listed my sources and amounts of earnings, other income, and resources that helped to support my family in the box below.* If additional space was needed, I have attached an additional sheet with the required information. My student's name and student ID has been placed at the top of the additional sheet.

I have been granted a 2023 income tax filing extension beyond the automatic six-month extension. As required:

- I have attached a copy of the IRS's approval of an extension beyond the automatic six-month extension;
- *I have listed my sources and amounts of earnings, other income, and resources in the box below; and*
- If I am self-employed, I have attached a signed statement estimating my 2023 AGI and taxes paid.

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I was not employed in 2023 and earned no income from work. *I have listed my sources and amounts of unearned income and resources that helped to support my family in the box below.*

Source of Earnings, Other Income, and Resources	Amount Received in 2023
<i>Example: Dan's Autobody</i>	<i>\$2500.00</i>

I earned income and filed a 2023 tax return.

C. Certification and Signatures

Each person signing below certifies that all the information reported on this worksheet is complete, correct, and any additional information is attached. The student and each parent non-filer **MUST** sign and date this section.

WARNING: If you purposely give false or misleading information on this worksheet you may be fined, sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

Parent Spouse/Partner's Signature

Date